



**The Center for Self Leadership
IFS Training Scholarship Policy and Application Form**

The Center for Self Leadership (CSL) is committed to making IFS trainings accessible and affordable to all qualified people. To that end, CSL has a long history of providing generous scholarships to IFS training participants in CSL-organized Level 1, 2, and 3 training programs based on individual economic need. CSL is also committed to expanding diversity and broadening inclusion within the IFS community and among participants in IFS trainings. CSL offers this IFS Training Scholarship Policy as a holistic approach to expanding training affordability for those with economic challenges and additional support for traditionally underrepresented populations, including people of color, people from faith-based communities, the LGBTQ community, as well as full-time graduate and undergraduate students. In addition, this policy provides support for individuals whose work is in service to marginalized communities, faith-based communities, international relief, and ecological and planetary health.

IFS training scholarships are available as listed below, and CSL invites you to apply for scholarship support on the basis of financial need, student status, diversity and inclusion, or any combination of these categories:

Economic need scholarship: CSL will continue to consider scholarships applications based on economic need of an individual applicant. This process considers the applicant's personal financial profile.

Full-time student scholarship: CSL may provide a tuition reduction for full-time graduate students and full-time undergraduate students.

Racial/LGBTQ scholarship: CSL may provide a tuition reduction for people who are racially underrepresented or in the LGBTQ community.

World service scholarship: CSL may provide a tuition reduction for people whose work serves minority and marginalized communities, poverty-stricken environments, faith-based communities, victim-support and advocacy, veterans, internationally marginalized communities, or environmental/global health services.

Applicants may receive as much as a 60% tuition scholarship award. While scholarships are available, CSL will continue to use economic need as its primary criterion for awarding financial support. As such, we ask that those members of our community who have the financial means forego the above opportunities so that we can provide as much financial support as possible to those in the greatest need.

These scholarships are available for IFS training programs organized by The Center for Self Leadership that take place in North America. They are not available for other trainings, or for other IFS events, including workshops, the IFS annual conference, IFS online webinar events, or any other non-training events. These scholarships are not available for those enrolled in The Center for Self Leadership's Organizational Training Programs.



SCHOLARSHIP APPLICATION CSL-ORGANIZED LEVEL 1, 2 AND 3 TRAININGS

- **If you have questions about need-based scholarships, please contact:**
training@selfleadership.org, 708.383.2519.
- **If you have questions about any other scholarships, please contact:**
Jon Schwartz, Jon@selfleadership.org, 708.383.2659.
- **Please submit all scholarship applications in one of the following ways:**
Email: training@selfleadership.org
Fax: 708.383.2399
Postal mail: PO Box 3969, Oak Park IL 60303
- **We cannot accept photos of applications or their supporting materials. Please submit as PDFs.**
- **Please submit only the pages that you fill out.**

TO APPLY FOR SCHOLARSHIPS

- **Please read all information in this packet.**
- **We encourage you to submit your scholarship application with your program application (this won't affect your eligibility for a training), or as soon thereafter as possible.** Scholarship applications submitted close to a training's starting date may not be able to be processed before the training starts. It can take several weeks to process a scholarship application.
- **Scholarship applications cannot be accepted after a training has begun.**

SCHOLARSHIP NOTIFICATION and BILLING

If you have been accepted into a training and you have submitted a completed scholarship application, we will email you when a decision has been made about your scholarship (this can take several weeks). At that time we will ask you to accept or decline the scholarship.

Your program deposit will be charged when you are accepted into a training. If you decide to decline your place in the training when we inform you about your scholarship, we will refund your deposit without penalty. If you withdraw from the training after that time, the deposit would be refundable according to the withdrawal/refund policy in effect for your training.

All scholarship awards are deducted from the tuition balance that remains after the program deposit is paid. Of course, if you are not accepted into the training, no deposit will be charged.



SECTION 1: CONTACT INFORMATION

- All scholarship applicants must complete this section and Section 5 (signature page).
- All fields on this page are required.
- Please type or print clearly and darkly so we can read your information.

Program City: _____ Program 3-digit Code #: _____

Program Begins: _____

Program Level (circle one): Level 1 Level 2 Level 3

Your Name: _____ Age: _____

Street Address: _____ City: _____ State: _____

Daytime Phone: _____ Cell Phone: _____

Email: _____

SECTION 2: NEED-BASED SCHOLARSHIPS

- **Complete all fields in this section and Section 5 (signature page) to apply for a need-based scholarship.**
- **Even if individual earners in your household handle finances separately for tax or other reasons, we require your household's financial information.** Scholarship funds are limited, and by considering household resources, we can fairly allocate these funds and help as many people as possible participate in, and benefit from, IFS trainings.
- **Attach copies of pages 1-2 of US 1040, or page 1 of US 1040EZ. If your household's earners file separate tax returns, attach copies of each return.** Returns should be for the most recent year. For your security, **please black out all social security numbers on all pages.**
- **Please submit your application as a PDF (no photos).**

Your Name: _____

Marital Status: Married/Domestic Partnered Separated Divorced Single Widowed

Number of Dependents: _____ Ages of Dependents: _____

Are these dependents listed on your income tax return? Yes No

Relationship of dependents to you: _____

Your Occupation: _____

Your Employer: _____

Additional Employer (if any): _____

Are you: Full-time: _____ Part-time: _____

Spouse/Partner Occupation: _____

Their Employer: _____

Their Additional Employer (if any): _____

Is your spouse/partner: Full-time: _____ Part-time: _____

Last Year's Household Annual Income (**gross income from US 1040**): \$ _____

Current Year's Household Annual Income (**gross annual income**): \$ _____

Please estimate the gross income your household will have for the entire year if you don't know the exact amount: \$ _____

Do you receive child support and/or alimony? Yes No

If yes, specify type and monthly amount(s) you receive: \$ _____

List all other financial resources (in-hand or expected), including but not limited to employer funds for the training, other scholarships/grants for the training, rental or investment property income, home equity loans, funds from friends/relatives, anything else. List type of funds/income and amounts.

Your Name: _____

Household Assets (include information for all members of your household):

Cash, stocks, bonds, mutual funds, CDs, money market, savings, checking accounts, etc. (total value today): \$ _____

Retirement accounts (total value today): \$ _____

Primary home value today: \$ _____

Secondary/Investment property value today: \$ _____

Other (please specify): \$ _____

\$ _____

\$ _____

Total Assets: \$ _____

Household Debt:

Mortgage or rent (monthly payment amount) \$ _____ (___ check here if you rent)

Home equity loan (monthly payment amount) \$ _____

Auto loan (monthly payment amount) \$ _____

Student loan (monthly payment amount) \$ _____

Other debt: specify type & monthly payment amount \$ _____

but don't include normal credit card

charges, everyday expenses, utilities, food, \$ _____

entertainment, office rent, insurance premiums, etc.

Total Monthly Debt Payments: \$ _____

Unpaid mortgage balance Primary home: \$ _____

Secondary/Investment property: \$ _____

Amount of aid requested: \$ _____ Minimum amount needed to participate in training: \$ _____

**We understand that each person's financial circumstances are unique.
If you would like to tell us about other circumstances regarding your finances, please
type or print that information clearly (black ink only) on a separate page.**

SECTION 3: FULL-TIME STUDENT SCHOLARSHIP

- Complete all fields in this section and Section 5 (signature page) to apply for a full-time student scholarship.
- We understand that each person's circumstances are unique. If you would like to tell us more than what we've asked for below, type or print your information on a separate page so we have what we need to make an informed decision.
- We review each student scholarship application once per training.
- Attach a copy of the front and back of your current student ID to this application as a PDF (no photos).

Your Name _____ Are you a full-time student? _____
Your Educational Institution _____ Dates of Enrollment _____
Degree Sought _____
Institution's Address _____ City _____ State _____ Zip _____
Registrar's Name _____ Registrar's Email: _____
Advisor's Name _____ Advisor's Email: _____

SECTION 4: DIVERSITY/INCLUSION SCHOLARSHIP

- Complete this section and Section 5 (signature page) to apply for a scholarship on the basis of diversity and inclusion.
- We understand that each person's circumstances are unique. If you would like to tell us more than what we've asked for below, type or print your information on a separate page so we have what we need to make an informed decision.
- We review each diversity/inclusion scholarship application once per training.

Your Name: _____

Please check any box that applies to you:

___ I identify as racially non-white. If you check this line, how do you racially identify? _____

___ I identify as part of the LGBTQ community.

___ My life's work is currently/primarily focused on:

___ Serving minority and marginalized
communities/communities living in poverty

___ Faith-based communities

___ Victim support and advocacy

___ Prison/corrections communities

___ Veterans

___ Environmental/global health

___ Other

If you checked any of the above, please explain the nature of your work:

SECTION 5: SIGNATURE

- All applicants must complete this section.
- Scholarship application forms cannot be processed unless they are signed.
- Submit your application and any supporting materials as a PDF – no photos, please.

By signing here, I affirm that the information I have provided is accurate and complete.

Applicant's signature

Applicant's printed name

Date

**Please keep a copy of your scholarship application for your records.
Thank you for your interest in IFS.**